Maywufa Company Limited

Taiwan Stock Exchange (symbol: 1731)

2020 Institutional Investor Conference

Established: 1976

Stock Exchange Listed: 2001

Capitalization: NTD 1.33 billion

Chairperson: C. C. Lee

General Manager Fred Lai





美吾華股份有限公司

Maywufa Company Limited

(美吾華·懷特·安克生技集團)

生技股上市(股號:1731)



美吾髮®事業部

- 美吾髮[®]系列美髮用品研發、生產與行銷
- 美吾髮°「台灣百大品牌」業界唯一
- 榮獲SNQ國家品質標章,安全有保障

美吾髮[®]化妝品(上海)公司

醫藥事業部

- ●醫藥生技產品行銷各大機關醫院、診所:
 - 一懷特血寶。凍晶注射劑
 - 安克甲狀偵®
 - Cerebrolysin[®]
 - BIO-THREE°等
- 歐洲婦嬰用品第一品牌Mustela總代理





□台灣百大品牌

美髮用品 唯一獲獎



美吾髮®榮獲SNQ國家品質標章 安全有保障,業界唯一

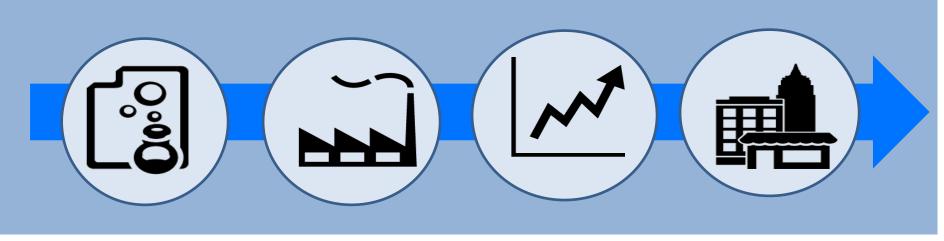


·創立於1976年— 誠信正派 穩健經營



Full Function Streamlined





R&D

Productio

Marketing

Sales

n



Awards & Recognitions



Taiwan Excellence

Coloring cream, shampoo, bath gel



TOP 100 Taiwan Brand

The only brand in hair care industry accredited



Trusted Brand

4 Consecutive years winner of Reader Digest Survey



GMP Certification

Good Manufacturing Practice



Symbol of National Quality

The only brand in hair care industry accredited



Shopee Seller Awards

















Maywufa® Instant Coloring Cream

Maywufa® Herbal Color Cream





COLORFUL Hair Color Cream

Maywufa[®] Classic Fragrance Series



Farm Recipe®



SAHOLEA®

SAH LÉA°森歐黎漾°

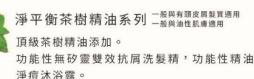
植萃蘊養 專屬於你的保養 以植萃之力,恢復髮膚原始生命力

全系列蘊含天然植物萃取,針對不同膚質與 髮況,以大自然植萃能量,為髮膚注入最精 萃潤澤的滋養。專屬於你的保養品。











淨平衡系列 一般與油性髮膚適用 淨透平衡,頭皮保養新概念。 以 24hr 洋甘菊鮮萃,深入髮根提供 營養,有效淨化頭皮強韌髮質。







損,彈潤呵護每一吋髮膚。



質進化絲絨牡丹系列 -般與染燙受損髮

修護受損髮絲,維持髮色。 奢華絲絨牡丹花力閃耀,髮絲光澤維持繽紛 色彩。



美吾華股份有限公司 MAYWUFA Maywufa Company Limited



森歐黎漾®

全新上市 極水漾杏桃柔順系列

天然認證植萃綿密泡 有機認證甜杏桃仁油注入 產地嚴選精油 打造層次香氛

胺基酸、微分子玻尿酸 尿囊素、植物神經醯胺等 高端保養御用成分 **打造極致柔順的女神光圈**

髮界極品。誕生





MAYWUFA Maywufa Company Limited

Omni-channels

E Commerce

Personal Care Store

Hyper/Super Store

Distributor

Baby Store

Pharmacy

TV Shopping

91APP, Momo, Shopee, Pchome

Watsons, POYA, Cosmed

Costco, Carefour, RT, Amart, PX

Showba, Kuan Nan, 4 Seasons

Kodomo, Rearhouse, 126baby

Greattree, Norbelbaby, Woodpecker

ET Mall, Momo



Retail Reinvention



Pharmaceuticals & Medical Devices

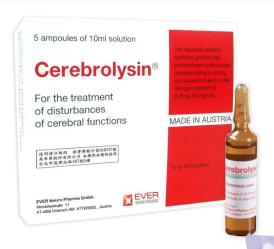
















Trends & Strategies

FMCG

- Product: Natural, Organic, Herbal, Eco-Friendly
- Social: Diversified Platforms, Videos Contents, KOLs, Customer Service, Social Commerce
- E commerce: D2C (Direct-to-Consumer), Mobile First, Personalized, Flexible Payments, Subscriptions

Pharma

- Cancer Care: From Allopathic Medicine to Holistic Health Care, Adjuvant Therapy for Cancer
- > Aging: Anti-aging Needs for Health Care

Financial Results

Financial Statements

1. CONSOLIDATED BALANCE SHEETS

In Thousands of New Taiwan Dollars

ITEM	2020.6.30	%	2019.12.31	%
CURRENT ASSETS	1,205,279	50	1,575,658	58
NON-CURRENT ASSETS	1,217,605	50	1,159,503	42
TOTAL ASSETS	2,422,884	100	2,735,161	100
CURRENT LIABILITIES	337,232	14	661,893	24
NON-CURRENT LIABILITIES	304,455	12	315,811	12
Total LIABILITIES	641,687	26	977,704	36
Share capital - ordinary	1,329,152	55	1,329,152	48
Capital surplus	173,941	7	174,767	6
Retained Earnings and Others	278,104	12	253,538	10
TOTAL EQUITY	1,781,197	74	1,757,457	64
TOTAL LIABILITIES AND EQUITY	2,422,884	100	2,735,161	100



2. CONSOLIDATED STATEMENTS OF INCOME

In Thousands of New Taiwan Dollars

	For the	RATES %					
ITEM	2020		2019		RAIES %		
	(A)	%	(B)	%	(A-B)/B		
OPERATING REVENUE	504,040	100	595,037	100	(15)		
GROSS PROFIT	321,294	64	357,835	60	(10)		
OPERATING EXPENSES AND OTHERS	(232,435)	(46)	(274,045)	(46)	(15)		
INCOME FROM OPERATIONS	88,859	18	83,790	14	6		
NON-OPERATING INCOME AND EXPENSES	34,294	7	6,587	1	421		
INCOME BEFORE INCOME TAX	123,153	25	90,377	15	36		
NET INCOME	104,009	21	70,870	12	47		
EARNINGS PER SHARE(NT\$)	0.78		0.53		47		
■V 美吾華股份有限公司 MAYWUFA Maywufa Company Limited							